

Dennis L. (Denny) Wolfarth specializes in advising companies and their stakeholders on operational improvement, financial structuring and restructuring, and transaction matters.

Denny began his career at Arthur Andersen, where he became a partner in the Atlanta Office. While at Arthur Andersen, his experience included advising middle-market companies on corporate finance matters and working on M&A transactions. As a partner, Denny worked in the Special Services group, which included forensic accounting, litigation support, productivity and profit improvement consulting, strategic consulting, and operational and financial due diligence.

After leaving Arthur Andersen, Denny obtained C-suite experience as CFO of a private equity backed LBO, a \$400-million publicly held manufacturing company. While there, his efforts included business systems improvement, working capital management improvement and debt restructuring.

Subsequently, Denny joined Burke Capital Group, a middle-market investment banking firm focused on corporate finance and middle market merger and acquisition advisory. As co-founder of Burke Capital Group, Denny served as managing principal of the firm's broker dealer subsidiary and advised on numerous M&A transactions. Before the firm's sale to Morgan Keegan, Burke Capital Group was ranked as a top advisor in bank M&A in the Southeast United States.

While at Burke Capital Group, Denny was a founding partner of Burke Resolution Partners, a firm focused on restructuring and maximizing recovery of distressed businesses and assets.

Denny later conducted business through Wolf Advisory Partners, where he continues to provide corporate finance advisory to non-bank entities, invests in middle-market operating businesses, and participates as a board member for select businesses.

Denny is a Certified Public Accountant (inactive) and holds a bachelor's degree in business administration from The Ohio State University and an MBA from the University of Wisconsin. He holds Series 7, 24, and 63 securities licenses.



## Dennis L. Wolfarth

### Quick Facts

40+ years of business experience as an advisor, CFO, consultant and board member with expertise in:

- Profit Improvement
- Strategic Planning
- Transaction Advisory
- Turnaround
- M&A

Founder of corporate finance advisory firm with 100 M&A transactions

Industry experience in financial services and banking, manufacturing, distribution and business services

Invests in middle-market companies and is a board member for related companies

### Education / Certifications

The Ohio State University, BSBA Accounting, 1975

University of Wisconsin, MBA, 1976

Certified Public Accountant (Inactive)

Series 7, 63, and 24 securities

Member Southern Capital Forum